Securities Act 1997.

Section 117(2)(a). Form 5.

NOTICE OF CESSATION OF SUBSTANTIAL SHAREHOLDING.

Note: To be given to the company, the stock exchange on which it is listed and the Securities Commission by a person who ceases to be a substantial shareholder. This form must be given within two days after the person becomes aware that they have ceased to be a substantial shareholder. Use a separate form for each person that has ceased to be a substantial shareholder. Use a Form 4 where there is a change in relevant interests held by a substantial shareholder.

1.	**Name of listed company**	**Kina Securities Limited**

Note: Insert the name of the listed company in which the substantial shareholding was held.

2.	**Name of stock exchange**	**Port Moresby Stock Exchange, Australian Securities Exchange**

Insert the name of the stock exchange on which the company is listed.

3. Details of person that was a substantial shareholder.

Given names (natural persons only)	Surname or Corporate name and registration number, if applicable	Residential address or address of registered office	Postal address
N/A	UBS Group AG	Bahnhofstrasse 45, 8001 Zurich, Switzerland	Singapore Branch, One Raffles Quay, #50-01 North Tower, Singapore 048583

4.	**Date substantial shareholding ceased.**	**25 July 2016**

Note: Insert the date that the relevant interest of the person named at Item 3 in the listed company at Item 1 was disposed of or ceased, not the date on which the person became aware of the change.

5.	**Date of last notice given by substantial shareholder.**	**11 July 2016**

Note: Insert the date on which the person named it Item 3 last gave a notice in accordance with Section 115, 116 or 117 of the Act in relation to the voting shares i.e. a Form 3, 4 or 5.

6. Voting shares in which a relevant interest was held.

Number of shares.	% of shares in company.
8,273,667	**5.05%**

Note: Insert the number and % of voting shares in which the person had a relevant interest prior to the date at Item 4. The terms "voting shares" and "relevant interest" are defined in Sections 112-114 of the Act.

7.	**Total number of voting shares issued by the listed company.**	**163,793,253**

Note: Insert the total number of voting shares issued by the listed company used for the purpose of calculating the % at Item 5.

8. Particulars of relevant interests that were held.

	Details for class of shares.	**Details for class of shares.**
Class of voting shares in which relevant interests were held.	**Ordinary**	**Ordinary**
Name(s) of registered holder(s).	**UBS AG, Australia Branch**	**UBS Securities Australia Ltd**
Brief description of the nature of the relevant interests in the voting shares.	**Prime Broker with power to control the exercise of the power to dispose of shares**	**Beneficial Owner**
Brief description of the transaction under which the relevant interests were disposed of or ceased e.g. sale on stock exchange.	**These holdings are held by UBS AG, Australia Branch on behalf of clients of the Prime Brokerage business.**	**Ordinary course transactions (e.g. on market purchases)**
Number of voting shares affected by the transaction.	**8,157,000 shares**	**21,222 shares**
The consideration for the transaction (value in Kina).	**Refer to Appendix A (Australian Dollars only)**	**Refer to Appendix A (Australian Dollars only)**
Name of the other party to the transaction (if known). *	**N/A**	**N/A**

** This information is not required where the transactions took place on a stock exchange. Otherwise, if not known, insert "unknown".*

Note: Where there is insufficient space on the form to supply the information required, use additional forms or annex a separate sheet in the same format containing the information.

9. Details of other person(s) giving a notice for the same transaction.

Given names (*natural persons only*)	Surname or corporate name and registration number, if applicable	Residential address or address of registered office	Postal address
N/A	See item 8	Details of all UBS offices can be found through the Following link: http://apps2.ubs.com/locationfinder/	

Note: If known, insert the name and address of any other person(s) believed to have given, or to be intending to give, notice, whether a Form 3, 4 or 5, in relation to the transaction to which this notice relates. If not known, insert, "unknown".

10. Prescribed particulars of any agreement under which substantial shareholding ceased.

Date of any agreement	Material terms of any agreement (whether written or oral)

Note: Provide the details of the material terms of any agreement, whether written or oral, and the details of the material terms of any relevant agreement through which a relevant interest, the subject of the notice, was disposed of or ceased. True copies of the documents must be submitted with this form.

11. The following documents must be submitted with this form-

A. a true copy of any document setting out the material terms of any agreement that-

(a) contributed to the person having to submit this form;

(b) is in writing or in a document in which the material terms of an oral agreement have been reduced to writing in accordance with Section 40(5)(c) of the Regulation; and

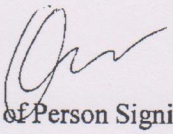
(c) is readily available to the person submitting the notice; or

B. where a document in Paragraph A is not readily available to the person submitting this form, a memorandum in writing detailing the material terms of the document.

The number of pages that accompany, or are annexed to, this notice is N/A.

12. Declaration.

I declare that to the best of my knowledge and belief the information in this form is true and correct.

Signature: 

Full Name of Person Signing: **Weixiao Qin**

Role: **Authorized Signatory** **Date: 27 July 2016**

Signature: 

Full Name of Person Signing: **Kyu-Ri Kim**

Role: **Authorized Signatory** **Date: 27 July 2016**

Note: Where this notice is given by a body corporate it must be signed by a director or secretary who is authorized by the board of the body corporate to give the notice. Initials are not sufficient for the full name of the person signing this form.

KSL - Appendix A

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change (AUD)	Number of securities	Class
08-Jul-16	UBS AG, Australia Branch	Buy	160,000	160,000	Ordinary
11-Jul-16	UBS Securities Australia Ltd	Buy	3,831	3,714	Ordinary
19-Jul-16	UBS Securities Australia Ltd	Buy	2,469	2,362	Ordinary
19-Jul-16	UBS AG, Australia Branch	Sell	3,474	(3,309)	Ordinary
20-Jul-16	UBS AG, Australia Branch	Sell	100,520	(96,691)	Ordinary
21-Jul-16	UBS AG, Australia Branch	Sell	5,557	(5,292)	Ordinary
25-Jul-16	UBS Securities Australia Ltd	Sell	757	(737)	Ordinary
25-Jul-16	UBS AG, Australia Branch	Sell	13,065	(12,500)	Ordinary
25-Jul-16	UBS AG, Australia Branch	Sell	84,921	(82,208)	Ordinary