



POMSoX ANNOUNCEMENT | MONDAY 20TH MARCH, 2017 | FOR IMMEDIATE RELEASE

ANALYST PRESENTATION FOR PROPOSED LISTING

Bank of South Pacific Limited (**POMSoX: BSP**) is seeking a secondary listing of its ordinary shares on the Australian Securities Exchange (the **ASX**) (the **Proposed Listing**) during 2017, subject to favourable market conditions and regulatory approvals.

The Proposed Listing is an initiative being undertaken to improve the liquidity of the Company's shares for the benefit of both existing shareholders and the Company. The board of the Company has considered a range of options to improve the liquidity of the Company's shares and believes that the Proposed Listing would be in the best interest of all shareholders.

Attached is a copy of a presentation to analysts in connection with the Proposed Listing.

Sir Kostas G. Constantinou OBE
Chairman | Bank of South Pacific Ltd