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ASX ANNOUNCEMENT (ASX: KPL) 27 December, 2017

Notice Under s.708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Kina Petroleum Limited (ARBN 151 201 704) ("Kina") under section 708A(5)(e) of the Corporations Act 2001 Cth (the "Act").

Kina advises that:

1. Kina has on 27 December 2017 issued to investors a total of 75,000,000 shares pursuant to subscription agreements entered into on 20 December 2017. The shares were issued for cash consideration of $A 0.07178 per share with total funds received of $A 5,383,500.

2. The shares were issued without disclosure under Part 6D.2 of the Act.

3. As at the date of this notice, Kina has complied with:

   (a) the provisions of chapter 2M of the Act as they apply to Kina; and
   (b) section 674 of the Act.

4. As at the date of this notice, there is no information that is "excluded information" within the meanings of section 708A(7) and (8) of the Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

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