



PNG Company Number: 3-120494
ARBN 629 063 547

5 April 2019

Elizabeth Wamsa
Compliance Manager
Port Moresby Stock Exchange Limited
Unit 1B.02, Harbourside West Building, Stanley Esplanade
P.O Box 1531, Port Moresby
National Capital District, Papua New Guinea

Pre-Quotation Information – Kina Petroleum Corporation (the Company)

CONFIRMATIONS

The Company confirms that:

- (a) all conditions have been satisfied prior to implementation of the Scheme;
- (b) the date for issuing the securities to participants of the Scheme is 15 April 2019 and the date for issuing the holding statements to participants of the Scheme is 16 April 2019;
- (c) 12,758,397 ordinary shares, each fully paid, have been issued to shareholders;
- (d) there are 416 security holders holding a parcel of securities with a value of more than PGK2,000;
- (e) set out below is an indicative statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders. If required, a final statement setting out the names of the 20 largest holders in each class of securities to be quoted and the number and percentage of each class of securities held by those holders, within 10 business days after the issue of the Company's securities upon implementation of the Scheme; and

	Name of Security Holder	Number of Securities Held	% of Securities Held
1	CITICORP NOMINEES PTY LIMITED	5,023,280	39.37
2	RENE GERARD JACQUIN	1,717,076	13.46
3	MR BARRY TAN	591,184	4.63
4	PHILLIPE E MULACEK	504,417	3.95
5	MANHOL PTY LTD <NEABERGE SUPER FUND A/C>	425,567	3.34
6	MACQUARIE BANK LIMITED <METALS MINING	388,155	3.04

Kina Petroleum Corporation (KPE)

phone +675 321 0700 postal address PO Box 212 WAIGANI, Papua New Guinea
office address CNR Champion Pde & Musgrave Rd, MRDC Haus, Level 10 Suit 1 Port Moresby 121 web
www.kinapetroleum.com

	Name of Security Holder	Number of Securities Held	% of Securities Held
	AND AG A/C>		
7	MR RICHARD JOHN SCHRODER & MRS JENNIFER MARY SCHRODER <THE SCHRODER FAMILY A/C>	334,762	2.62
8	LASCO HOLDINGS LLC	278,507	2.18
9	MR XIAO LIANG LIN	274,790	2.15
10	PEWOVE PTY LTD <DP & LM SEETO S/FUND A/C>	255,700	2.00
11	MR RICHARD JOHN SCHRODER & MRS JENNIFER MARY SCHRODER <J & R SCHRODER S/F A/C>	166,667	1.31
12	EQUITAS NOMINEES PTY LIMITED <PB-600687 A/C>	153,107	1.20
13	JSC INVESTMENT LIMITED	143,775	1.13
14	MR LUPCO BOGDANOVSKI	116,667	0.91
15	PACIFIC NOMINEES LIMITED	98,033	0.77
16	KMDA 888 PTY LTD <MEE 888 SF NO 2 A/C>	96,723	0.76
17	EQUITAS NOMINEES PTY LIMITED <PB-601015 A/C>	83,333	0.65
18	MISS EUN JOO LEE	59,156	0.46
19	BOND STREET CUSTODIANS LIMITED <3M1CW - D64096 A/C>	48,669	0.38
20	MR HUAONG LIN	47,750	0.37
Total number of securities on issue			12,758,397
Top 20 as a percentage of total number of Securities on issue			84.71%

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- (f) set out below is an indicative distribution schedule of the number of holders in each class of security to be quoted, setting out the number of holders in the following categories. If required, the final distribution schedule of the number of security holders will be released within 10 business days after the issue of the Company's securities upon implementation of the Scheme.

Size of Holding	Number of Securities	Number of Holders
1 – 1,000	178,916	442
1,001 – 5,000	502,587	204
5,001 – 10,000	331,457	44
10,001 – 100,000	1,371,783	49
100,001 and over	10,373,654	14
Total	12,758,397	753

Yours sincerely



David Vance
Chairman
Kina Petroleum Corporation

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