



PNG Company Number: 3-120494
ARBN 629 063 547

5 April 2019

Elizabeth Wamsa
Compliance Manager
Port Moresby Stock Exchange Limited
Unit 1B.02, Harbourside West Building, Stanley Esplanade
P.O Box 1531, Port Moresby
National Capital District, Papua New Guinea

Kina Petroleum Corporation (the Company) – Written Confirmations

Confirmations

The Company confirms that:

- (a) all conditions precedent (other than approval by POMSOX for quotation of the Company's securities) are satisfied prior to the implementation of the scheme of arrangement between Kina Petroleum Limited (**KPL**) and its shareholders (the **Scheme**) and have been satisfied (and not waived);
- (b) KPL shareholders approved the Scheme in accordance with section 250 of the PNG Companies Act (the **Companies Act**);
- (c) a court of competent jurisdiction has made orders approving the Scheme; and
- (d) the court orders are lodged with the PNG Registrar of Companies, appointed in accordance with section 394(1) of the PNG Companies Act.

Yours sincerely

David Vance
Chairman
Kina Petroleum Corporation

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