Announcement Summary

Entity name

NEWCREST MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 16, 2022

The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NCM	ORDINARY FULLY PAID	1,910,514	17/03/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NEWCREST MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

20005683625

1.3 ASX issuer code

NCM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

16/3/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☑ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Nov-2021 09:48	New - Proposed issue of securities - NCM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☑ No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NCM : ORDINARY FULLY PAID

Issue date

17/3/2022

Issue details

Number of +securities to be quoted

1,910,514

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

The conversion of convertible notes issued by Pretium Resources Inc. (Pretivm).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

25.490000

Any other information the entity wishes to provide about the +securities to be quoted

Newcrest has acquired issued shares in Pretivm under a Canadian Plan of Arrangement. Pretivm had convertible notes on issue that matured on 15 March 2022 and noteholders are entitled to receive Newcrest shares, rather than Pretivm shares, on conversion of a note.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NCM : ORDINARY FULLY PAID	892,184,693

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NCMAI : PERFORMANCE RIGHTS	2,423,640