Appendix 5A – Quarterly Cashflow Report

Name of issuer

NIUMINCO GROUP LIMITED (and subsidiaries)	
ABN	**Quarter ended ("current quarter")**
44 009 163 919	30 June 2024
	Currency
	PGK

Consolidated statement of cash flows		**Current quarter PGK '000**	**Year to date (12 months) PGK '000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	175	339
1.2	Payments for		
	(a) exploration & evaluation (Mining exploration issuer and oil and gas exploration entities only)	(10)	(84)
	(b) development (Mining exploration issuer and oil and gas exploration entities only)	(19)	(82)
	(c) production (Mining exploration issuer and oil and gas exploration entities only)	(173)	(287)
	(d) research and development	-	-
	(e) product manufacturing and operating costs	-	-
	(f) advertising and marketing	-	-
	(g) leased assets	-	-
	(h) staff costs	-	-
	(i) administration and corporate costs	(37)	(167)
1.3	Dividends received		
1.4	Interest received		
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Research and development refunds		
1.8	Other (GST refund)	51	203
1.9	**Net cash from / (used in) operating activities**	**(13)**	**(76)**
2.	**Cash flows from investing activities**		
2.1	Payments to acquire:		
	(a) property, plant and equipment		
	(b) tenements (see item 10) (Mining exploration issuer and oil and gas exploration entities only)		
	(c) businesses (see item 11)		
	(d) investments		
	(e) other non-current assets		

2.2	Proceeds from the disposal of:		
	(a) property, plant and equipment		
	(b) tenements (see item 10) (Mining exploration issuer and oil and gas exploration entities only)		
	(c) businesses (see item 11)		
	(d) investments		
	(e) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received		
2.5	Other (provide details if material)		
2.6	**Net cash from / (used in) investing activities**	**-**	**-**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of shares		
3.2	Proceeds from issue of convertible notes		
3.3	Proceeds from exercise of share options		
3.4	Transaction costs related to issues of shares, convertible notes or options		
3.5	Proceeds from borrowings	15	79
3.6	Repayment of borrowings	-	(5)
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (provide details if material)		
3.10	**Net cash from / (used in) financing activities**	**15**	**74**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	22	26
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(13)	(76)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	-
4.4	Net cash from / (used in) financing activities (item 3.10 above)	15	74
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**24**	**24**

5.	**Reconciliation of cash and cash equivalents at the end of the quarter** (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter PGK '000**	**Previous quarter PGK'000**
5.1	Bank balances	24	22
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**24**	**22**

6.	**Payments to directors of the issuer and their associates**	**Current quarter PGK '000**
6.1	Aggregate amount of payments to these parties included in item 1.2	-
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

7.	**Payments to related parties of the issuer and their associates**	**Current quarter PGK '000**
7.1	Aggregate amount of payments to these parties included in item 1.2	-
7.2	Aggregate amount of cash flow from loans to these parties included in item 2.3	-

7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

8.	**Financing facilities available** *Add notes as necessary for an understanding of the position*	**Total facility amount at quarter end PGK'000**	**Amount drawn at quarter end PGK'000**
8.1	Loan facilities	3,505	3,505
8.2	Credit standby arrangements		
8.3	Other (please specify)		

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

9.	Estimated cash outflows for next quarter	PGK'000
9.1	Exploration & evaluation (Mining exploration issuer and oil and gas exploration entities only)	(200)
9.2	Development (Mining exploration issuer and oil and gas exploration entities only)	(50)
9.3	Production (Mining exploration issuer and oil and gas exploration entities only)	250
9.4	Research and development	-
9.5	Product manufacturing and operating costs	-
9.6	Advertising and marketing	-
9.7	Leased assets	-
9.8	Staff costs	-
9.9	Administration and corporate costs	(50)
9.10	Other (provide details if material)	
9.11	**Total estimated cash outflows**	**(50)**

10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced				
10.2	Interests in mining tenements and petroleum tenements acquired or increased	**MLs10269, 10270, 10328 EPM 15778, 27548**	**Mining Leases Exploration Permits**	**0%**	**100%**

11.	Acquisitions and disposals of business entities (items 2.1(c) and 2.2(c) above)	Acquisitions	Disposals
11.1	Name of issuer		
11.2	Place of incorporation or registration		
11.3	Consideration for acquisition or disposal		
11.4	Total net assets		
11.5	Nature of business		

12.	Payments for investor relations activities or promotional, advertising or marketing services activities	Current quarter PGK '000

12.1	Aggregate amount of payments included in item 1.2 to a +related party, or to any +person engaged related to investor relations activities	-
12.2	Aggregate amount of payments included in item 1.2 to a +related party, or to any +person engaged related to promotional, advertising or marketing services activities	-

12.3 Include below any explanation necessary to understand the transactions included in items 12.1 and 12.2

13.	**Reimbursements to related parties**	**Current quarter PGK '000**
13.1	Aggregate amount of payments included in item 1.2 to a +related party for reimbursement of i. reasonable expenses for office supplies, office rent and related utilities; ii. reasonable expenses for equipment leases; iii. legal services; and iv. accounting services	-
13.2	Aggregate amount of payments included in item 1.2 to a +related party for reimbursement of for reasonable out-of-pocket expenses incurred in pursuing the completion of a +major transaction.	-

13.3 Include below any explanation necessary to understand the transactions included in items 13.1 and 13.2

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with the Listing Rules.

2 This statement gives a true and fair view of the matters disclosed.

Sign here:  ..... Date:31 July 2024

(Director/Company secretary)

Print name: Mr. Tracey Lake